



# A FINANCE & DATA MANAGEMENT TOOL EXCLUSIVELY FOR YOUR INVESTMENT BUSINESS

Searching for an efficient way to manage processes, approvals & data in your business?

One solution that delivers

**Swift access to client information**

**Create new funds / companies fast**

**Fast approvals across all Funds**

**Easy to navigate dashboards**

**Flexible & meaningful reports**

**Anywhere access via browser or App**

"The feedback from the business was resoundingly positive, with immediate improvements across the organisation"

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## SIMPLE

No need for additional, external software



## RELIABLE

One System for all your approvals, reporting and data



## EASY

Transact across all funds and companies in one place

With the extra time you get back, finance will be free to work on valuable growth and analysis activities

The *Business Companies Extension* came about when Cbiz was requested - by a leading independent infrastructure and private equity investment firm - to devise a way to process their data more efficiently.

Cbiz seamlessly extended Microsoft Dynamics 365 Business Central to power organisations with hundreds of companies into the next level of control and speed of financial operation

Please get in touch and see how we can help

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